

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Case No. 08-13555(JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Anchorage Capital Master Offshore, Ltd.

Name of Transferor

Deutsche Bank AG, London Branch

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): 27880

Amount of Claim: USD \$1,000,000.00

Date Claim Filed: 9/22/09

Anchorage Capital Master Offshore, Ltd.  
c/o Anchorage Advisors, L.L.C.  
610 Broadway, 6<sup>th</sup> Floor  
New York, New York 10012  
Attn: Nancy Zhao  
Phone: 212-432-4600

Chase Manhattan Bank, N.Y.  
ABA# 021-000-021  
F/A/O Goldman Sachs & Co, N.Y.  
A/C# 066642426

With a copy to:

Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue New York, NY 10019

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.

By: Anchorage Advisors, L.L.C., its Investment Manager



**DANIEL ALLEN**  
Senior Portfolio Manager

By: \_\_\_\_\_ Date: 8/12/2010

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form 210A/B - Transfer of Portion of LBHI Claim # 27880

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 27880 (**In Part – See Below**)

DESCRIPTION OF CLAIM SUBJECT TO TRANSFER: **This Evidence of Transfer of Claim relates to the transfer of a 16.52% or \$1,000,000 portion (the "Transferred Portion") of the above claim which has been filed against the Debtor in the Bankruptcy Court in the principal amount of \$6,051,196.98 (the "Claim").**

It is hereby certified that **DEUTSCHE BANK AG, LONDON BRANCH** ("Seller") has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:

**ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.**

Mailing address:  
c/o Anchorage Advisors, L.L.C.  
610 Broadway, 6th Floor  
New York, New York 10012  
Phone: (212) 432-4600  
Fax: (212) 432-4601

("Buyer") by assignment agreement dated 17 December 2009.

Seller hereby waives any objection to the transfer of the Transferred Proportion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 17<sup>th</sup> day of December 2009.

**Deutsche Bank AG, London Branch**

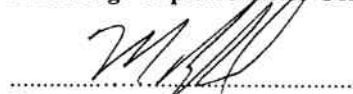


Name:  
Title:

Michael Sutton  
Managing Director

Ross Miller  
Vice President

**Anchorage Capital Master Offshore, Ltd.**



Name:  
Title: MICHAEL AGLIARO  
Executive Vice President

BY: ANCHORAGE ADVISORS, L.L.C.  
ITS INVESTMENT MANAGER